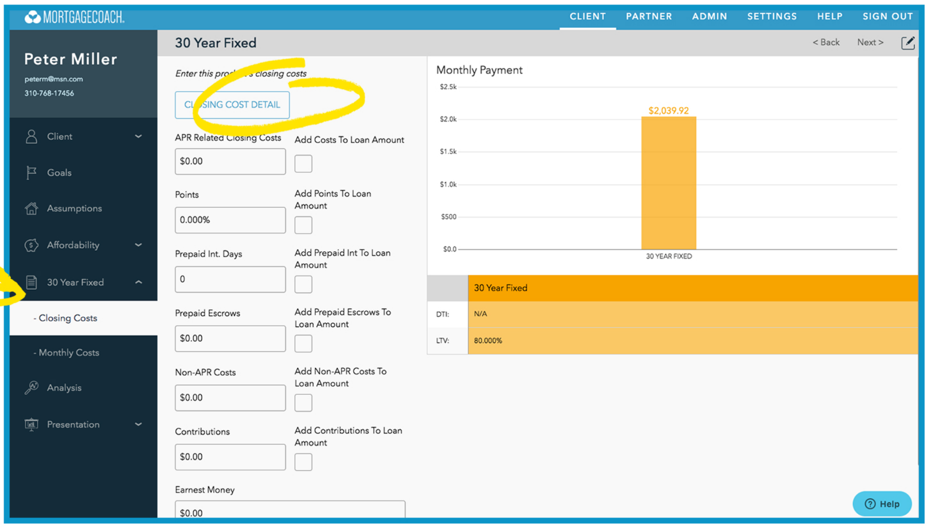
How to use the ClosingCorp SmartFees Integration

1

LOGIN to Mortgage Coach. **DOUBLE CLICK** on your client or **CREATE** a new client.

CLICK on your product (i.e. 30 Year Fixed, etc.) on the left hand menu.

GO TO CLOSING COSTS under your product.



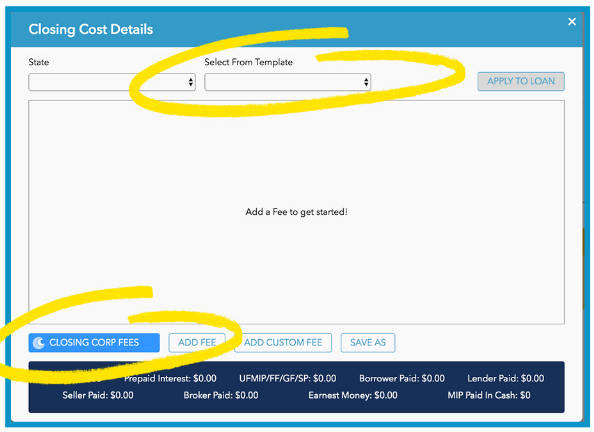
CLICK the **CLOSING COST DETAIL** button.

2

On the pop-up:

OPTIONAL:
SELECT a fee template from the **SELECT FROM TEMPLATE** drop-down menu to include non-settlement fees.

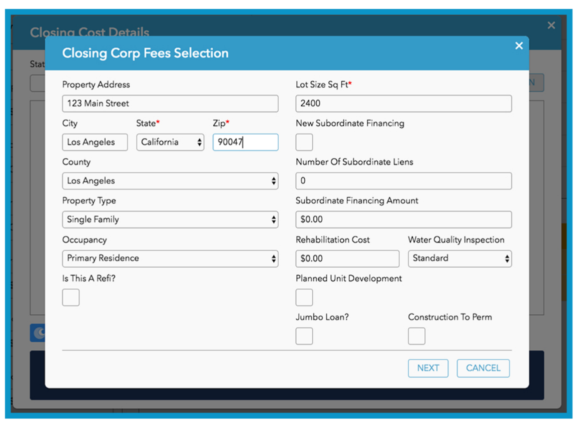
CLICK the **CLOSING CORP FEES** button at the bottom left.



3

FILL OUT the necessary fields, including **STATE** and **ZIP**.

CLICK NEXT.

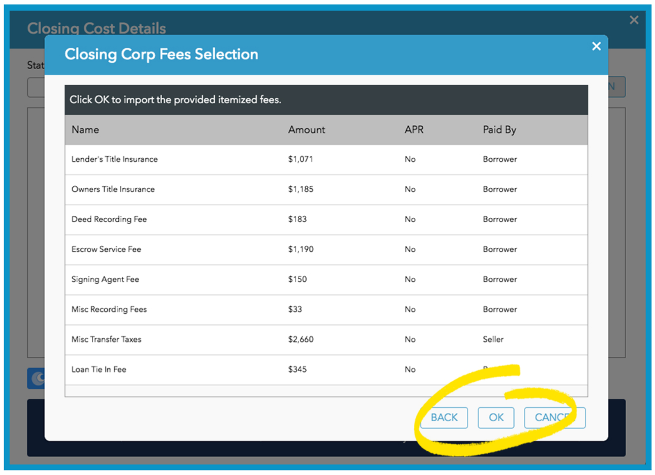


4

The fees are returned based on the questions you've answered previously.

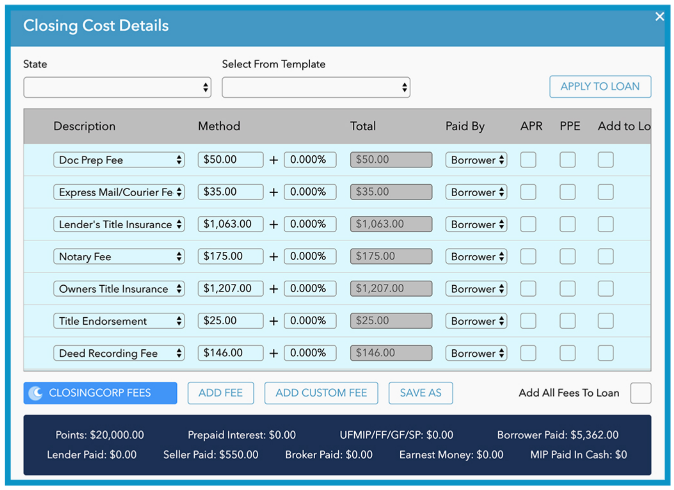
The fees will indicate which items are Lender Paid, Borrower Paid, Seller Paid and APR related.

CLICK OK to append the requested fees to the Closing Cost Details screen.

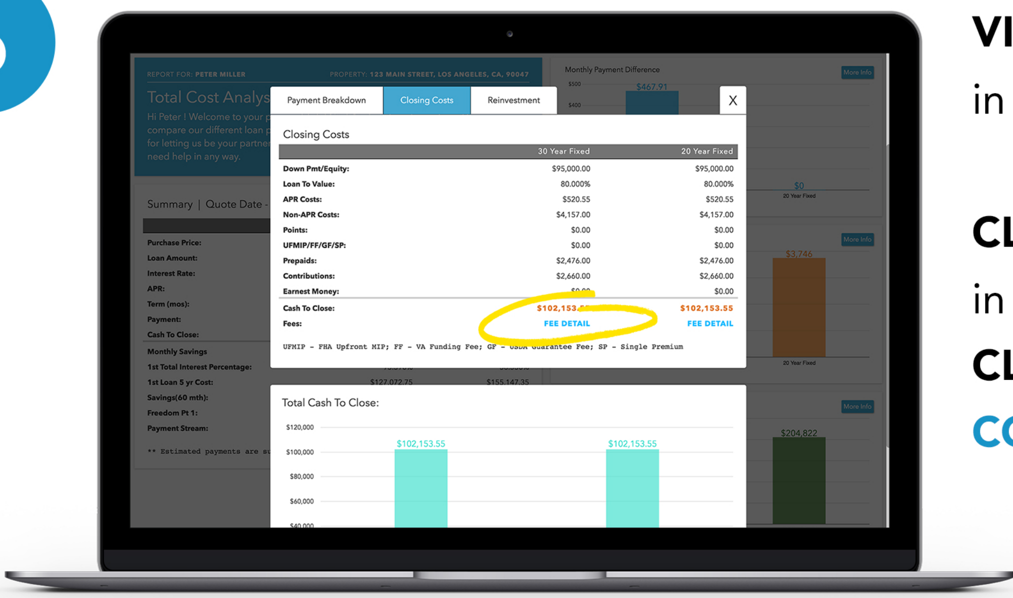


5

The ClosingCorp returned fees will appear in the blue highlighted fields in addition to any fee templates used prior.



6



VIEW THE FEES in your presentation!

CLICK MORE INFO in the Summary section.

CLICK the **CLOSING COSTS** tab.

CLICK FEE DETAIL under each product.