How to use the ClosingCorp SmartFees Integration

1. **LOGIN** to Mortgage Coach. **DOUBLE CLICK** on your client or **CREATE** a new client.

2. **CLICK** on your product (i.e. 30 Year Fixed, etc.) on the left hand menu. **GO TO CLOSING COSTS** under your product. **CLICK** the **CLOSING COST DETAIL** button.

   On the pop-up:

   **OPTIONAL:** **SELECT** a fee template from the **SELECT FROM TEMPLATE** drop-down menu to include non-settlement fees. **CLICK** the **CLOSING CORP FEES** button at the bottom left.

3. **FILL OUT** the necessary fields, including **STATE** and **ZIP**. **CLICK NEXT.**
The fees are returned based on the questions you’ve answered previously.

The fees will indicate which items are Lender Paid, Borrower Paid, Seller Paid and APR related.

**CLICK OK** to append the requested fees to the Closing Cost Details screen.

The ClosingCorp returned fees will appear in the blue highlighted fields in addition to any fee templates used prior.

**VIEW THE FEES** in your presentation!

**CLICK MORE INFO** in the Summary section. **CLICK the CLOSING COSTS** tab.

**CLICK FEE DETAIL** under each product.